

English Translation

FEDERAL CARTEL OFFICE

6th decision-making branch

The Case Handler

Case File no. B6-47/07

53113 Bonn

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Bundeskartellamt • Kaiser-Friedrich-Str. 16 • 53113 Bonn

2 April 2007

Freshfields Bruckhaus Deringer

Rechtsanwälte

z.H. Herrn Rechtsanwalt Dr. Burkhard Richter

Feldmühleplatz 1

40545 Düsseldorf

**Re: All3Media Group Limited; Great Britain
Acquisition of control of MME Moviemment AG, Berlin
Notification pursuant to § 39 Act Against Restraints of Competition**

Here: Your notification dated 7 March 2007, your ref.: Ri/dV

Dear Dr. Richter,

The notified merger project does not satisfy the conditions for a prohibition as set forth in Section 36 (1) of the Act Against Restraints of Competition. It may be consummated. When filing the obligatory report on the consummation of the merger (Section 39 (6) of the Act Against Restraints of Competition), you may refer to the merger filing documents.

With respect to the fee to be charged in accordance with Section 80 (1) sentence 2 No. 1, (2) sentences 1 and 2 No. 1 of the Act Against Restraints of Competition and Section 1 of the Schedule of Cartel Fees, the decision-making branch considers the merger to be of minor economic significance. Accordingly, the decision-making branch has fixed the administrative fee at

Euro 9,000.00.

Please transfer the above amount within one month to the account of

Bundeskasse Trier
Account No.: 585 010 03
Deutsche Bundesbank Filiale Trier
(Sort code: 585 000 00).

In the “**reason for payment**” field, I kindly ask you to quote the following **reference**:

810600137174

Please note that your payment cannot be processed without a reference number.

In the case of foreign payment please use the following transfer details: BIC (Bank Identification Code/International Sort Code) MARKDEF 1585 and IBAN (International Bank Account Number) of Deutsche Bundesbank - Filiale Trier DE 44 5850 0000 0058 5010 03. In case your bank applies any charges please ensure that the Bundeskartellamt receives the full amount free of any charges.

Please let me know if you should wish to receive a formal cost order subject to appeal.

Yours sincerely,

(signed)

Dr. Dirk Möller